

SWADESHI POLYTEX LIMITED

CIN: L25209UP1970PLC003320

Regd. Office: KJ-77, J- Block, Kavi Nagar, Ghaziabad - 201002, Uttar Pradesh

Phone No. 0120 2701472, EMAIL ID: info@splindia.co.in

Statement of Unaudited Financial results for the Quarter & six months ended on September 30, 2025

(Rupees in Lakhs)

| Sr. | Particulars | Quarter Ended | | | Six months ended | | Year Ended |
|-----------|---|---------------|---------------|---------------|------------------|---------------|---------------|
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income | | | | | | |
| | a) Revenue from Operations | 1.08 | 0.30 | - | 1.38 | - | 40.00 |
| | b) Other Income | 245.20 | 178.18 | 187.01 | 423.38 | 373.98 | 710.95 |
| | Total Income | 246.28 | 178.48 | 187.01 | 424.76 | 373.98 | 750.95 |
| 2 | Expenses | | | | | | |
| | a) Cost of Improvment /Development | 0.36 | 161.70 | 5.11 | 162.06 | 191.07 | 298.73 |
| | b) Increase/(Decrease) in Inventories | 0.11 | (161.70) | (5.11) | (161.59) | (191.07) | (298.73) |
| | c) Employee benefit expenses | - | - | - | - | - | - |
| | d) Finance Costs | - | - | - | - | - | - |
| | e) Depreciation and amortisation expense | 2.81 | 4.29 | 4.06 | 7.10 | 8.08 | 16.25 |
| | f) Legal & Professional Expenses | 38.28 | 33.32 | 36.00 | 71.60 | 65.11 | 132.29 |
| | g) Other Expenses | 31.87 | 27.74 | 33.99 | 59.61 | 67.51 | 258.18 |
| | Total Expenses | 73.43 | 65.35 | 74.05 | 138.78 | 140.70 | 406.72 |
| 3 | Profit before exceptional items & tax (1-2) | 172.84 | 113.13 | 112.96 | 285.98 | 233.28 | 344.23 |
| 4 | Exceptional items | - | - | - | - | - | - |
| 5 | Profit before tax (3+4) | 172.84 | 113.13 | 112.96 | 285.98 | 233.28 | 344.23 |
| 6 | Tax Expenses | | | | | | |
| | a) Current Tax | 23.85 | 11.44 | 39.28 | 35.29 | 78.45 | 101.85 |
| | b) Deferred Tax | 13.23 | 16.38 | (0.08) | 29.61 | (0.14) | 16.32 |
| | Total Tax expenses | 37.08 | 27.82 | 39.20 | 64.90 | 78.31 | 118.17 |
| 7 | Net Profit after tax from continuing operations for the period (5-6) (A) | 135.77 | 85.31 | 73.76 | 221.08 | 154.97 | 226.06 |
| 8 | Profit/ Loss from Discontinued Business | (8.17) | - | 7.16 | (8.17) | 7.16 | 2.05 |
| | Tax Expense of Discontinued Business | (2.06) | - | 1.80 | (2.06) | 1.80 | 0.52 |
| | Profit from Discontinued Business (B) | (6.11) | - | 5.36 | (6.11) | 5.36 | 1.53 |
| 9 | Other Comprehensive Income (C) | | | | | | |
| | a. Item that will not be reclassified to profit and loss | - | - | - | - | - | - |
| | b. Item that may be reclassified to profit and loss | - | - | - | - | - | - |
| 10 | Total Other Comprehensive Income (7+8+9) | 129.66 | 85.31 | 79.12 | 214.96 | 160.33 | 227.59 |
| 11 | Paid-up Equity Share Capital (Face Value Rs. 1/- per share) | 390.00 | 390.00 | 390.00 | 390.00 | 390.00 | 390.00 |
| 12 | Other Equity excluding Revaluation Reserves as per the audited balance sheet | | | | | - | 10,712.24 |
| 13 | Earnings per Equity Share (in Rupees) (not annualised) | | | | | | Annualized |
| a | From Continuing Operation | | | | | | |
| | Basic & Diluted (in Rs.) | 0.35 | 0.22 | 0.19 | 0.57 | 0.40 | 0.58 |
| b | From Discontinuing Operation | | | | | | |
| | Basic & Diluted (in Rs.) | (0.02) | - | 0.01 | (0.02) | 0.01 | - |
| c | From Total Operation (a+b) | | | | | | |
| | Basic & Diluted (in Rs.) | 0.33 | 0.22 | 0.20 | 0.55 | 0.41 | 0.58 |

Notes:

- The above results had been prepared in accordance with Indian Accounting Standards (IND-AS) notified u/s 133 of the companies Act, 2013 and other accounting principles. These have been subjected to limited Review by the Statutory Auditor of the company in term of regulation 33 of SEBI (LODR) regulation 2013 as amended and have been reviewed by the Audit Committee and approved by the Board of Directors in their held on 12th November, 2025
- In Line with the provisions of Ind 108 'Operating Segments' as notified under the Companies (IndAS) Rules 2015 and as provided in Section 133 of the Companies Act, 2013, the operations of the company fall under the head " Real Estate", which is considered to be the only reportable segment by the Management.
- Figures for the previous periods have been regrouped / reclassified / restated wherever necessary in order to make them comparable with figures for the period ended Sept 30, 2025

Dated: 12.11.2025

Place: Ghaziabad

By order of the Board
Swadeshi Ploytex Limited
Gaurav
Swarup
 Chairman

Digitally signed by Gaurav Swarup
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DIN: 00374298

SWADESHI POLYTEX LIMITED

CIN: L25209UP1970PLC003320

Regd. Office: KJ-77, Block-J, Kavi Nagar, Ghaziabad-201002, Uttar Pradesh.

Ph. No. 0120-2701472, Website: info@splindia.co.in

Statement of Assets & Liabilities

(Rs in Lakhs)

| Particulars | As at Sept 30, 2025 | As at March 31, 2025 |
|--|------------------------|-------------------------|
| I ASSETS | | |
| (1) Non-current asset | | |
| (a) Property, Plant and Equipment | 4.92 | 5.81 |
| (b) Right of use Assets | - | 480.33 |
| (c) Capital work-in-progress | - | 5.45 |
| (d) Other Intangible Assets | 0.30 | 0.53 |
| (e) Financial Assets: | | |
| (i) Other non-current assets | 2,422.39 | 51.01 |
| (f) Income Tax Assets | 40.26 | 40.26 |
| Total non-current assets | 2,467.87 | 583.38 |
| (2) Current Asset | | |
| (a) Inventories | 524.50 | 362.90 |
| (b) Financial Assets: | | |
| (i) Investments | 4,203.81 | 4,073.70 |
| (ii) Trade Receivables | 13.23 | 11.60 |
| (iii) Cash and cash equivalents | 540.53 | 4.80 |
| (iv) Bank Balances other than (iii) above | 3,853.03 | 6,422.08 |
| (vi) Other Financial Assets | 59.58 | 53.86 |
| (c) Current Tax Assets (net) | - | 8.38 |
| (d) Other Current Assets | 3.67 | 18.61 |
| Total current assets | 9,198.35 | 10,955.94 |
| Total Assets | 11,666.22 | 11,539.32 |
| II EQUITY & LIABILITIES | | |
| EQUITY | | |
| (a) Equity share capital | 390.00 | 390.00 |
| (b) Other equity | 10,927.21 | 10,712.24 |
| Total Equity | 11,317.21 | 11,102.24 |
| LIABILITIES | | |
| (1) Non current liabilities | | |
| (a) Financial liabilities | | |
| (i) Other financial liabilities | 211.42 | 216.42 |
| (b) Deferred Tax Liabilities (net) | 46.33 | 16.71 |
| Total non-current liabilities | 257.75 | 233.13 |
| (2) Current liabilities | | |
| (a) Financial liabilities: | | |
| (i) Trade payables | | |
| (a) total outstanding dues of micro enterprises and small enterprises | 3.64 | 10.85 |
| (b) total outstanding dues of creditors other than micro enterprises and small enterprises | 43.95 | 71.68 |
| (ii) Other financial liabilities | 0.10 | 0.10 |
| (b) Other current liabilities | 43.57 | 121.32 |
| Total current liabilities | 91.26 | 203.95 |
| Total Equity and Liabilities | 11,666.22 | 11,539.32 |

Dated: 12.11.2025

Place: Ghaziabad

By order of the Board

Swadeshi Ploytex Limited

Gaurav

Swarup

Chairman

DIN: 00374298

Digitally signed by Gaurav Swarup
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SWADESHI POLYTEX LIMITED
STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPT, 2025

(Rs. In Lakh)

| | | Half Year Ended | Year Ended |
|----------|--|----------------------------|--------------------|
| | | 30-09-2025 | 31-03-2025 |
| | | Amount (Rs) | Amount (Rs) |
| A | CASH FLOW FROM OPERATING ACTIVITIES | | |
| | Profit for the year before Tax from continuing operations | 286 | 344 |
| | Profit / (Loss) for the year before Tax from discontinuing operations | (8) | 2 |
| | <u>Adjustments for :</u> | | |
| | Depreciation and amortization expenses | 7 | 16 |
| | (Profit) / Loss on Sale of Property, Plant and Equipment | (80) | 1 |
| | Interest received | (213) | (636) |
| | Gain on changes in Investments through FVTPL | (130) | (73) |
| | Operating Profit before working capital changes | (138) | (346) |
| | <u>Net changes in :</u> | | |
| | Other financial assets (Non-Current) | - | - |
| | Inventories | (162) | (299) |
| | Trade Receivable | (2) | (12) |
| | Financial assets-Loans | - | - |
| | Other current assets | 23 | 33 |
| | Trade payables | (35) | (6) |
| | Other-current Liabilities | (78) | 79 |
| | Other-current Liabilities (Non Current) | (5) | - |
| | Cash generated from Operations | (396) | (550) |
| | Direct Taxes Paid | (33) | (102) |
| | Net Cash flow from Operating activities # | (A) (429) | (653) |
| B | CASH FLOW FROM INVESTING ACTIVITIES | | |
| | Purchase of Property, Plant and Equipment | (21) | (9) |
| | One time payment made for acquiring Right of use Assets | - | (4) |
| | Proceeds from Disposal of Property, Plant and Equipment | 581 | - |
| | Investment in fixed deposits with Banks* | 198 | 4,000 |
| | Investment in Mutual Funds | - | (4,000) |
| | Interest received on Loans and Fixed Deposits with Banks | 207 | 663 |
| | Net cash used in Investing activities | (B) 965 | 650 |
| C | CASH FLOW FROM FINANCING ACTIVITIES | | |
| | (Repayment) of Borrowings | - | - |
| | Net cash from / (used in) financing activities | (C) - | - |
| | Net increase / (Decrease) in Cash and Cash Equivalents (A + B + C) | 536 | (3) |
| | Add: Cash and Cash Equivalents at the beginning of the period | 5 | 8 |
| | Cash and Cash Equivalents at the end of the period | 541 | 5 |
| | Cash and Cash Equivalents Comprises; | | |
| | Cash on Hand (absolute amount of Rs. 40,644/-) | 0 | - |
| | Balances with Banks in Current Accounts | 541 | 5 |
| | Supplementary Information | | |
| | <i>Term Deposits with banks includes :</i> | | |
| | Deposits offered as Security to a Local Authority for performance obligations | - | 449 |
| | Deposits offered as Security for Guarantee issued by Bank | /3 | 12 |
| | *Represents Fixed Deposits with Banks having original maturity of more than 3 months not considered as cash & cash equivalents | | |
| | The above statement of cash flows has been prepared under "Indirect Method" as set out in the Ind As 7 on Statement of Cash Flows. | | |

Dated: 12.11.2025
Place: Ghaziabad

By order of the Board
Swadeshi Ploytex Limited

Gaurav
Swarup
Chairman
DIN: 00374298

Digitally signed by Gaurav Swarup
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